UNIVERSITY OF DAYTON RETIREMENT PLAN
AGREEMENT FOR SALARY REDUCTION/DEDUCTION

Employee Information (print or type):

Name__________________________ Employee Identification Number_________________

Date of Hire____________ Campus Zip___________ Campus Phone__________________

Check One:

_____ New Agreement    _____ Cancel Contributions

_____ Increase in Contribution Amount    _____ Decrease in Contribution Amount

Amount of Salary Reduction/Deduction:

Effective with the __________ pay date, I authorize the University of Dayton to deduct a total of ____% of base pay as a salary reduction/deduction amount and contribute it on my behalf to the funding vehicle(s) of my choice (approved by the University of Dayton) indicated below. I understand that the total contribution may not exceed the statutory limitation under Section 415 or Section 402(g) of the Internal Revenue Code, whichever is less. For employees age 50 and over, this amount will include any additional catch up contributions permitted under IRC 414(v).

Investment Elections:

I elect the amount of 403(b) contributions specified above to be invested in the available carriers as follows:

(    ) TIAA-CREF _____% of salary made on a pre-tax basis. (Auto enrollment default option.)

(    ) TIAA-CREF _____% of salary made on an after tax ROTH contribution basis.

I understand that this Agreement will be legally binding and irrevocable as to both parties while employment continues. However, either party may change or terminate this Agreement as of the end of any pay period so that it will not apply to any future compensation.

Authorized by:

Employee____________________________________________

Date_______________________

Human Resource Representative__________________________ Date_________________

Return to Human Resources at +1649