

# Weekly Status: January 11<sup>th</sup> & 18<sup>th</sup>, 2019

## Weekly Accomplishments

- Hosted discovery sessions to continue updating ORG hierarchies and discussing FOAPAL elements.
- Met with individuals to discuss process designs and their impact on the new CoA
- Hosted the first Implementation Team meeting to discuss roles, cadence, tasks, and review key recommendations

## Upcoming Milestones

- Value Development & Mapping: Q2-Q4, 2019
- Chart of Accounts go-live: July, 2019

## FAQ of the Week

### **Q: What type of training will be involved?**

A: A significant training effort will commence in the spring of 2019. It will include distribution of CoA documentation and other forums so the transition to the new chart will be as seamless as possible

## Important Content of the Week

Each CoA segment will be comprised of **standard, meaningful grouping structures (hierarchies)** to facilitate timely, accurate and comparative financial reporting.

*“People want change but not too much change. Finding that balance is tricky” – Eleanor Clift*



# Functional Design Decisions

Decisions as of 1.18.19

- The Implementation Team met with select individuals this week and decided upon the following:
  - As of July 1, 2019, no Index Values will be used when inputting elements into Runway – the whole FOAPAL string will be required for entry
  - The Chart set to go-live on July 1, 2019 will officially be called Chart F

