



STUDENT INFORMATION

First Name	Last Name	Middle	Student ID#

INSTRUCTIONS

The U.S. Department of Education has selected your 2023-2024 FAFSA for additional review. This process requires us to verify certain information from your FAFSA. You must complete this form before we can finalize and apply financial aid to your account. We encourage you to submit this form **within 30 days of receipt**.

Failure to comply with this request can result in the loss of financial aid for the year.

STUDENT 2021 VERIFICATION OF FEDERAL TAX RETURN FILING STATUS

Please select from the tax filing options below:

- I filed a 2021 Federal Tax Return (this includes Puerto Rican and foreign tax returns)
- I did not file a 2021 Federal Tax Return **and** was not required to file

STUDENT TAX FILER

- I have utilized the [IRS Data Retrieval Tool](#) **and** confirmed that "**Transferred from the IRS**" now displays in the Student Financials section of the 2023-24 FAFSA. If you are unsure if the data retrieval was successful, please contact our office.
- I will attach a copy of my 2021 Federal Tax Return. If preparer name and PTIN are not on page 2 of return, tax filer must provide **physical/ink signature prior to attaching it with all Schedules** to this form.
- I will attach my 2021 [IRS Tax Return Transcript](#)
- I completed a 2021 Amended Federal Tax Return **and** will attach:
 1. 2021 IRS 1040X form filed with the IRS with tax filer's **physical/ink signature** or preparer name and identification number on page 2
 2. 2021 Federal Tax Return, including all Schedules **and a physical/ink signature or preparer name and identification number on page 2** *or* 2021 [IRS Tax Return Transcript](#) showing original data
- I was a victim of IRS tax-related identity theft **and** will attach:
 1. A Tax Return DataBase View transcript *or* regular 2021 [IRS Tax Return Transcript](#)
 2. A signed and dated statement indicating I was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

STUDENT NON-TAX FILER

Please select from the employment options below:

- Worked in 2021 Did Not Work in 2021

Add employer(s) details if no tax return was filed and you worked in 2021

Employer Name _____ Amount earned _____

- I received a 2021 W-2 from this employer I did not receive a 2021 W-2 from this employer
Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned _____

- I received a 2021 W-2 from this employer I did not receive a 2021 W-2 from this employer
Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned _____

- I received a 2021 W-2 from this employer I did not receive a 2021 W-2 from this employer
Reason why the IRS Form W-2 is not available _____

Current marital status: I am not married I am married

Did you and your spouse file a 2021 Tax Return as Married Filing Jointly? Yes No

SPOUSAL TAX FILING STATUS

Please select from the tax filing options below:

- My spouse filed a 2021 Federal Tax Return (this includes Puerto Rican and foreign tax returns)
 My spouse did not file a 2021 Federal Tax Return **and** was not required to file

SPOUSAL TAX FILER

- My spouse completed a 2021 Federal Tax Return **and** I will attach a copy **including all Schedules and filer's physical signature** or preparer name and identification number on page 2
- My spouse completed a 2021 Federal Tax Return **and** I will attach their 2021 [IRS Tax Return Transcript](#)
- My spouse completed a 2021 Amended Federal Tax Return **and** I will attach:
1. Their 2021 IRS 1040X form filed with the IRS with filer's **physical/ink signature** or preparer name and identification number on page 2
 2. Their 2021 Federal Tax Return, **including all Schedules and filer's physical/ink signature** or preparer name and identification number on page 2 or 2021 [IRS Tax Return Transcript](#) showing original data
- My spouse was a victim of IRS tax-related identity theft **and** I will attach:
1. A Tax Return DataBase View transcript or regular 2021 [IRS Tax Return Transcript](#)
 2. A signed and dated statement from my spouse indicating they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

SPOUSAL NON-TAX FILER

My spouse:

- Worked in 2021 Did Not Work in 2021

Add employer(s) details if no tax return was filed and your spouse worked in 2021

Employer Name _____ Amount earned _____

- My spouse received a 2021 W-2 from this employer
 My spouse did not receive a 2021 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned _____

- My spouse received a 2021 W-2 from this employer
 My spouse did not receive a 2021 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned _____

- My spouse received a 2021 W-2 from this employer
 My spouse did not receive a 2021 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

SIGNATURE

I hereby affirm that all information I reported on this form and any attachment hereto is true, complete, and accurate to the best of my knowledge. I understand that if I receive federal, state, or institutional student aid based on incorrect information, my financial aid award may change.

Student Signature _____ **Date** _____

**Office of Financial Aid
Flyer Student Services**
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