



STUDENT INFORMATION

First Name	Last Name	Middle	Student ID#

INSTRUCTIONS

The U.S. Department of Education has selected your 2020-2021 FAFSA for additional review. This process requires us to verify certain information from your FAFSA. You must complete this form before we can finalize and apply financial aid to your account. We encourage you to submit this form **within 30 days of receipt**.

Failure to comply with this request can result in the loss of financial aid for the year.

STUDENT 2018 FEDERAL TAX RETURN FILING STATUS

Please select from the tax filing options below:

- I filed a 2018 Federal Tax Return
- I did not file a 2018 Federal Tax Return **and** was not required to file
- I plan to file, but have not yet filed, a 2018 Federal Tax Return

STUDENT TAX FILER

- I transferred my 2018 Federal Tax Return information directly from the IRS to the FAFSA using the [IRS Data Retrieval Tool](#) **and** made no changes to the tax information
- I completed a 2018 Federal Tax Return **and** will attach a **signed copy** of my 2018 Federal Tax Return
- I completed a 2018 Federal Tax Return **and** will attach my 2018 [IRS Tax Return Transcript](#)
- I completed a 2018 Amended Federal Tax Return **and** will attach:
 1. A **signed copy** of my 2018 IRS 1040X form filed with the IRS
 2. A **signed copy** of my 2018 Federal Tax Return or IRS Tax Return Transcript showing original data
- I was a victim of IRS tax-related identity theft **and** will attach:
 1. A Tax Return DataBase View (TRDBV) transcript or regular IRS Tax Return Transcript
 2. A signed and dated statement indicating I was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

STUDENT NON-TAX FILER

Please select from the employment options below:

Note: If you are an [Independent Student](#), you must attach a 2018 IRS Verification of Non-Filing Letter

- I Worked I Did Not Work

Add employer(s) if no tax return was filed and you worked in 2018

Employer Name _____ Amount earned \$ _____

- I received a 2018 W-2 from this employer **and** will attach a copy I did not receive a 2018 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned \$ _____

- I received a 2018 W-2 from this employer **and** will attach a copy I did not receive a 2018 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned \$ _____

- I received a 2018 W-2 from this employer **and** will attach a copy I did not receive a 2018 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Current marital status:

I am not married

I am married

SPOUSAL TAX FILING STATUS

Please select from the tax filing options below:

- My spouse filed a 2018 Federal Tax Return
- My spouse did not file a 2018 Federal Tax Return **and** was not required to file
- My spouse plans to file, but has not yet filed, a 2018 Federal Tax Return

SPOUSAL TAX FILER

- My spouse's 2018 Federal Tax Return information was transferred directly from the IRS to the FAFSA using the [IRS Data Retrieval Tool](#) **and** no changes were made to the tax information
- My spouse completed a 2018 Federal Tax Return **and** I will attach a **signed copy** of their 2018 Federal Tax Return
- My spouse completed a 2018 Federal Tax Return **and** I will attach their 2018 [IRS Tax Return Transcript](#)
- My spouse completed a 2018 Amended Federal Tax Return **and** I will attach:
1. A **signed copy** of their 2018 IRS 1040X form filed with the IRS
 2. A **signed copy** of their 2018 Federal Tax Return or IRS Tax Return Transcript showing original data
- My spouse was a victim of IRS tax-related identity theft **and** I will attach:
1. A Tax Return DataBase View (TRDBV) transcript or regular IRS Tax Return Transcript
 2. A signed and dated statement from my spouse indicating they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

SPOUSAL NON-TAX FILER

My spouse:

- Worked in 2018 Did Not Work in 2018

Note: If you are a married [Independent Student](#), you must attach your spouse's 2018 IRS Verification of Non-Filing Letter

Add employer(s) if no tax return was filed and your spouse worked in 2018

Employer Name _____ Amount earned \$ _____

My spouse received a 2018 W-2 from this employer **and** will attach a copy

My spouse did not receive a 2018 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned \$ _____

My spouse received a 2018 W-2 from this employer **and** will attach a copy

My spouse did not receive a 2018 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

Employer Name _____ Amount earned \$ _____

My spouse received a 2018 W-2 from this employer **and** will attach a copy

My spouse did not receive a 2018 W-2 from this employer

Reason why the IRS Form W-2 is not available _____

SIGNATURE

I hereby affirm that all information I reported on this form and any attachment hereto is true, complete, and accurate to the best of my knowledge. I understand that if I receive federal, state, or institutional student aid based on incorrect information, my financial aid award may change.

Student Signature _____ **Date** _____

**Office of Financial Aid
Flyer Student Services**
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fss@udayton.edu