



## STUDENT INFORMATION

First Name	Last Name	Middle	Student ID#

## INSTRUCTIONS

The U.S. Department of Education has selected your 2021-2022 FAFSA for additional review. This process requires us to verify certain information from your FAFSA. You must complete this form before we can finalize and apply financial aid to your account. We encourage you to submit this form **within 30 days of receipt**.

**Failure to comply with this request can result in the loss of financial aid for the year.**

## STUDENT 2019 VERIFICATION OF FEDERAL TAX RETURN FILING STATUS

Please select from the tax filing options below:

- I filed a 2019 Federal Tax Return (this includes foreign federal and Puerto Rican tax returns)
- I did not file a 2019 Federal Tax Return **and** was not required to file

## STUDENT TAX FILER

- I have utilized the [IRS Data Retrieval Tool](#) **and** confirmed that "**Transferred from the IRS**" now displays in the Student Financials section of the 2021-22 FAFSA. If you are unsure if the data retrieval was successful, please contact our office.
- I will attach a **copy** of my 2019 Federal Tax Return, **including all Schedules and a wet-signature** or preparer name and identification number on page 1
- I will attach my 2019 [IRS Tax Return Transcript](#)
- I completed a 2019 Amended Federal Tax Return **and** will attach:
  1. A **signed copy** of my 2019 IRS 1040X form filed with the IRS, including **a wet-signature** or preparer name and identification number on page 1
  2. A **signed copy** of my 2019 Federal Tax Return, including all Schedules and **a wet-signature** or preparer name and identification number on page 1 or 2019 IRS Tax Return Transcript showing original data
- I was a victim of IRS tax-related identity theft **and** will attach:
  1. A Tax Return DataBase View (TRDBV) transcript or regular 2019 IRS Tax Return Transcript
  2. A signed and dated statement indicating I was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

### STUDENT NON-TAX FILER

Please select from the employment options below:

Worked     Did Not Work

**Add employer(s) if no tax return was filed and you worked in 2019**

Employer Name \_\_\_\_\_ Amount earned \_\_\_\_\_

I received a 2019 W-2 from this employer                       I did not receive a 2019 W-2 from this employer

Reason why the IRS Form W-2 is not available \_\_\_\_\_

Employer Name \_\_\_\_\_ Amount earned \_\_\_\_\_

I received a 2019 W-2 from this employer                       I did not receive a 2019 W-2 from this employer

Reason why the IRS Form W-2 is not available \_\_\_\_\_

Employer Name \_\_\_\_\_ Amount earned \_\_\_\_\_

I received a 2019 W-2 from this employer                       I did not receive a 2019 W-2 from this employer

Reason why the IRS Form W-2 is not available \_\_\_\_\_

**Current marital status:**             I am not married                       I am married

Did you and your spouse file a 2019 Tax Return as Married Filing Jointly?     Yes     No

### SPOUSAL TAX FILING STATUS

Please select from the tax filing options below:

- My spouse filed a 2019 Federal Tax Return (this includes foreign federal and Puerto Rican tax returns)
- My spouse did not file a 2019 Federal Tax Return **and** was not required to file

### SPOUSAL TAX FILER

- My spouse completed a 2019 Federal Tax Return **and** I will attach a copy **including all Schedules and a wet-signature** or preparer name and identification number on page 1
- My spouse completed a 2019 Federal Tax Return **and** I will attach their 2019 [IRS Tax Return Transcript](#)
- My spouse completed a 2019 Amended Federal Tax Return **and** I will attach:
  1. A **signed copy** of their 2019 IRS 1040X form filed with the IRS, including a **wet-signature** or preparer name and identification number on page 1
  2. A **signed copy** of their 2019 Federal Tax Return, including all Schedules and **a wet-signature** or preparer name and identification number on page 1 or 2019 IRS Tax Return Transcript showing original data
- My spouse was a victim of IRS tax-related identity theft **and** I will attach:
  1. A Tax Return DataBase View (TRDBV) transcript or regular 2019 IRS Tax Return Transcript
  2. A signed and dated statement from my spouse indicating they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

**SPOUSAL NON-TAX FILER**

**My spouse:**

- Worked in 2019     Did Not Work in 2019

**Add employer(s) if no tax return was filed and your spouse worked in 2019**

Employer Name \_\_\_\_\_ Amount earned \_\_\_\_\_

- My spouse received a 2019 W-2 from this employer  
 My spouse did not receive a 2019 W-2 from this employer

Reason why the IRS Form W-2 is not available \_\_\_\_\_

Employer Name \_\_\_\_\_ Amount earned \_\_\_\_\_

- My spouse received a 2019 W-2 from this employer  
 My spouse did not receive a 2019 W-2 from this employer

Reason why the IRS Form W-2 is not available \_\_\_\_\_

Employer Name \_\_\_\_\_ Amount earned \_\_\_\_\_

- My spouse received a 2019 W-2 from this employer  
 My spouse did not receive a 2019 W-2 from this employer

Reason why the IRS Form W-2 is not available \_\_\_\_\_

**SIGNATURE**

I hereby affirm that all information I reported on this form and any attachment hereto is true, complete, and accurate to the best of my knowledge. I understand that if I receive federal, state, or institutional student aid based on incorrect information, my financial aid award may change.

**Student Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Office of Financial Aid  
Flyer Student Services**  
300 College Park Dayton, Ohio 45469-1605  
TEL: 937-229-4141 FAX: 937-229-4338  
[finaid@udayton.edu](mailto:finaid@udayton.edu)